

East Bay EDA Quarterly Indicators



Second Quarter
2007

GDP & CPI	GDP - Qtrly Rate of Increase (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q1 07	Q2 07	Change	Apr-07	Jun-07	% Change	Apr-07	Jun-07	% Change
		0.06%	3.4%	3.34%	215.842	216.123	0.13%	206.686	208.352

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Apr-07	Jun-07	% Change	Apr-07	Jun-07	% Change	Apr-07	Jun-07	% Change
	Labor Force	1,270,500	1,281,300	0.9%	869,500	874,700	0.6%	930,900	938,800
Employed Residents	1,215,100	1,221,000	0.5%	830,900	833,100	0.3%	896,000	900,500	0.5%
Unemployment	4.4%	4.7%	6.8%	4.4%	4.8%	9.1%	3.8%	4.1%	7.9%
Payroll Employment	1,055,800	1,065,800	0.9%	914,400	921,200	0.7%	981,300	988,700	0.8%
Goods Producing	169,000	172,100	1.8%	219,100	220,500	0.6%	86,600	88,500	2.2%
Service Providing	698,700	704,200	0.8%	591,800	596,500	0.8%	761,400	765,900	0.6%
Government	186,800	188,200	0.7%	97,900	97,400	-0.5%	134,400	134,200	-0.1%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q1 2007	Q2 2007	Change	Q1 2007	Q2 2007	Change	Q1 2007	Q2 2007	Change
	Industrial	6.54%	5.96%	1.2%	11.01%	11.14%	-0.3%	n/a	n/a
Office	12.9%	12.40%	-0.5%	9.7%	10.78%	1.1%	12.8%	13.00%	0.2%

Source: Grubb & Ellis

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Q2 2006	Q2 2007	% Change	Q2 2006	Q2 2007	% Change	Q2 2006	Q2 2007	% Change
	Residential	\$800,440,611	\$622,126,538	-22.3%	\$510,551,533	\$290,106,794	-43.2%	\$521,241,245	\$338,704,697
Non-Residential	\$364,465,713	\$325,807,710	-10.6%	\$407,874,188	\$534,190,382	31.0%	\$358,580,842	\$283,426,492	-21.0%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	May-06	May-07	% Change	May-06	May-07	% Change	May-06	May-07	% Change
	Hotel Occupancy	66.2%	69.4%	4.8%	69.8%	71.7%	2.7%	72.45%	79.00%
Hotel Room Rates	\$106.20	\$111.46	5.00%	\$117.18	\$132.12	12.10%	\$133.22	\$148.95	11.8%
Airline Traffic	1,235,532	1,234,736	-0.06%	927,470	924,289	-0.34%	2,846,400	3,080,467	8.20%

Source: PFK Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda	Contra Costa	Napa	Santa Clara	Solano	San Mateo	San Francisco	Marin	Sonoma	
	Median Price June 2007	\$605,000	\$597,000	\$577,000	\$795,000	\$419,500	\$825,000	\$699,000	\$961,250	\$532,500
	Annual % Change	0.80%	-0.30%	-15.20%	2.60%	-11.70%	3.20%	4.40%	15.80%	-8.20%
Number Sold June 2007	1,536	1,413	128	2,163	453	755	633	350	533	
Annual % Change	-30.10%	-32.80%	-34.40%	-21.70%	-41.40%	-16.70%	-10.20%	-22.70%	-27.50%	

Source: Data Quick

Foreign Trade	San Francisco Trade District		
	May-06	May-07	% Change
	Imports	5,917,166	5,966,579
Exports	3,399,658	3,628,137	6.7%

Source: Rand California

The East Bay EDA Quarterly Indicators sheet supplements the Monthly Economic Update and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Stephanie Brown, Economic Development Analyst, at (510) 272-6843 or visit www.eastbayeda.org