

# East Bay Quarterly Indicators



Q3 2009

GDP & CPI	GDP - % Change from Preceding Period (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q3 07	Q3 08	Q3 09	Aug-08	Aug-09	% Change	Aug-08	Aug-09	% Change
	3.6	-2.7	3.5	225.411	225.801	0.17%	218.58	215.43	-1.44%

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Sep-08	Sep-09	% Change	Sep-08	Sep-09	% Change	Sep-08	Sep-09	% Change
Labor Force	1,299,100	1,298,600	0.0%	912,300	911,300	-0.1%	976,600	962,500	-1.4%
Employed Residents	1,213,200	1,151,900	-5.1%	854,100	803,800	-5.9%	925,700	874,000	-5.6%
Unemployment	6.6%	11.3%	71.2%	6.4%	11.8%	84.4%	5.2%	9.2%	76.9%
Payroll Employment	1,024,700	983,300	-4.0%	923,900	876,700	-5.1%	995,700	948,400	-4.8%
Goods Producing	159,400	146,500	-8.1%	214,000	192,200	-10.2%	86,600	77,200	-10.9%
Service Providing	863,900	835,200	-3.3%	702,500	676,500	-3.7%	906,400	868,600	-4.2%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q3 2008	Q3 2009	% Change	Q3 2008	Q3 2009	% Change	Q3 2008	Q3 2009	% Change
Industrial	6.5%	7.5%	1.0%	5.9%	8.4%	2.5%	2.7%	5.1%	2.4%
Office	14.5%	17.7%	3.2%	13.6%	19.1%	5.5%	15.0%	15.3%	0.3%

Source: Rand Statistics, Grubb & Ellis

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Sep-08	Sep-09	% Change	Sep-08	Sep-09	% Change	Sep-08	Sep-09	% Change
Residential	\$ 91,115,298	\$ 106,271,250	16.6%	\$ 127,079,186	\$ 45,384,091	-64.3%	\$ 124,991,655	\$ 99,386,497	-20.5%
Non-Residential	\$ 103,206,765	\$ 71,595,887	-30.6%	\$ 167,129,028	\$ 94,460,050	-43.5%	\$ 101,942,406	\$ 61,568,308	-39.6%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	Aug-08	Aug-09	% Change	Aug-08	Aug-09	% Change	Aug-08	Aug-09	% Change
Hotel Occupancy	77	63.7	-17.27%	71.3%	63.9%	-10.38%	89.95%	81.8%	-9.06%
Hotel Room Rates	\$ 110.31	\$ 107.67	-2.39%	\$ 129.20	\$ 115.21	-10.83%	\$ 150.83	\$ 127.08	-15.75%
Airline Traffic	1,069,670	878,296	-17.89%	938,701	776,878	-17.24%	3,594,765	3,659,379	1.80%

Source: PKF Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda	Contra Costa	Marin	Napa	San Francisco	San Mateo	Santa Clara	Solano	Sonoma
	Median Price Sep 2009	\$357,000	\$259,500	\$635,500	\$360,000	\$662,000	\$570,000	\$450,000	\$199,000
Annual % Change from Sep 2008	-8.34%	-13.50%	-6.54%	-18.00%	-1.93%	-5.47%	-10.98%	-24.48%	-7.91%
Number Sold Sep 2009	1,555	1,525	208	109	535	499	1,693	667	483
Annual % Change from Sep 2008	10.28%	-14.33%	-9.96%	-17.42%	16.81%	8.01%	5.35%	3.25%	-11.38%

Source: Data Quick

Trade	Port of Oakland	
	Sep-09	Annual % Change
Full TEU Containers	63,619	-10.60%
Imports	83,916	12.50%
Exports		

Source: Port of Oakland

The East Bay EDA Quarterly Indicators sheet supplements the Quarterly Economic Forecast and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Stephanie Brown, Economic Development Analyst, at (510) 272-6843 or visit <http://www.eastbayeda.org>